

15th July 2026

The Manager Corporate Relationship Department BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400001 Scrip Code: 519003	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block, Bandra- Kurla Complex Bandra, East Mumbai-400 051 Symbol: MODINATUR
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Dear Sir / Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30th, 2026

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 and SEBI Circular no. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 and Circular no. CIR/MRD/DP/30/2010 dated September 6, 2010, we attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30th, 2026, received from M/s A.K. Verma & Co., Company Secretaries, New Delhi.

This is for your kind information and records.

Thanking you!

Yours truly,

for **MODI NATURALS LIMITED**

Rajan Kumar Singh
Company Secretary & Compliance Officer

Encl: as above

A. K. Verma & Co.

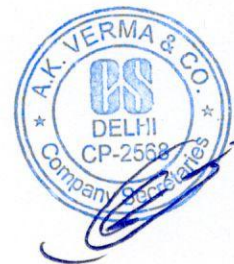
Company Secretaries

(PEER REVIEWED- YEAR 2022-2027)

To,
The Board of Directors
MODI NATURALS LIMITED
CIN: L15142DL1974PLC007349
D-54 Second Floor
Okhla Industrial Area Phase-i
New Delhi 110020

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1. For Quarter ended : 30th June ,2026
2. ISIN : INE537F01012
3. Face Value : Rs.10/-each
4. Name of the Company : MODI NATURALS LIMITED
5. Registered Office Address : D-54 Second Floor Okhla Industrial Area Phase-i
New Delhi 110020
6. Corresponding Address : D-54 Second Floor Okhla Industrial Area Phase-i
New Delhi 110020
7. Telephone & Fax Nos. : (Ph.) 011 – 41889999
8. Email Address : investors@modinaturals.org
9. Names of Stock Exchanges : BSE & NSE
where the Company's securities
are listed



A. K. Verma & Co.

Company Secretaries

(PEER REVIEWED- YEAR 2022-2027)

articulans	Number of Shares	% of Total issued capital
10. Issued Capital	13306397	100.00
11. Listed Capital (Exchange wise)	13306397	100.00
12. Held in dematerialised form in CDSL	1388291	10.43
13. Held in dematerialised form in NSDL	11095842	83.39
14. Physical	822264	6.18
Total	13306397	100.00
15. Reasons for difference if any, between (10 & 11)	N.A.	
16. Reasons for difference if any, between (10 & 15)	N.A.	
17. Reasons for difference if any, between (11 & 15)	N.A.	

18. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (specify the names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-prin. Approval pending for SE (specify names)
NA	-	-	-	-	-	-

19. Register of Members is updated : YES

20. Reference of previous quarter with reference to excess dematerialized shares : N.A.



13-B, IIND FLOOR, ABOVE, CENTRAL BANK OF INDIA, NETAJI SUBASH MARG,
DARYAGANJ, NEW DELHI-110002
TEL: 42564636, Mob: 9811127616 E-MAIL: ashokvermafcs@yahoo.com
Website: csakverma.com

A. K. Verma & Co.

Company Secretaries

(PEER REVIEWED- YEAR 2022-2027)

21. Has the company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why? : N.A.

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A
23. Name, Telephone & Fax no. of the Compliance Officer of the company	Rajan Kumar Singh Company Secretary & Compliance Officer M. No.-ACS42105 Email: cs.mnl@modinaturals.org Tel: 011-41889904		
24. Name, Address, Tel & Fax no., Regn. no. of the Auditor	Ashok Kumar Verma (PCS) A.K. Verma & Co. FRN: P1997DE091500 PR No: 2099/2022 FCS : 3945 COP : 2568 13B, IInd Floor, Netaji Subhash Marg Daryaganj, New Delhi-110002 M.no: 9811127616 Email : ashokvermafcs@yahoo.com		
25. Appointment of common agency for share registry work.	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153 A, 1 st Floor, Okhla Industrial Area Phase-I New Delhi-110020 Ph: 011-64732681 ,011-26812682 SEBI Registration No: 000003241 Email: admin@skylinerta.com		



A. K. Verma & Co.

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(PEER REVIEWED- YEAR 2022-2027)

26. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)

N.A.

For A. K. VERMA & CO
(Practicing Company Secretaries)
FRN: P1997DE091500



14/07/2026

ASHOK KUMAR VERMA
Partner
CP No: 2568
FCS: 3945
PR No: 2099/2022
UDIN F003945H000835701

Date : 14.07.2026
Place: New Delhi