

21st January 2026

<p>The Manager Corporate Relationship Department BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400001</p> <p>Scrip Code: 519003</p>	<p>The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block, Bandra- Kurla Complex Bandra, East Mumbai-400 051</p> <p>Symbol : MODINATUR</p>
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Dear Sir / Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31st, 2025

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 and SEBI Circular no. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 and Circular no. CIR/MRD/DP/30/2010 dated September 6, 2010, we attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31st, 2025, received from M/s Deepak Bansal & Associates, Company Secretaries, Greater Noida.

This is for your kind information and records.

Thanking you!

Yours truly,

for **MODI NATURALS LIMITED**

Rajan Kumar Singh
Company Secretary & Compliance Officer

Encl: as above

DEEPAK BANSAL & ASSOCIATES

Company Secretaries

Flat No. 1601, 16th Floor, Tower M, Arihant Arden, Plot No. GH-07A,
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306
Ph: 98991 67774, Email: csdeepakbansal@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	December 31, 2025				
2.	ISIN	:	INE537F01012				
3.	Face Value	:	₹ 10/- per Equity Share				
4.	Name of the Company	:	Modi Naturals Limited CIN: L15142DL1974PLC007349				
5.	Registered Office Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019 www.modinaturals.com				
6.	Correspondence Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019				
7.	Telephone & Fax Nos.	:	011 – 41889999 (Tel)				
8.	Email Address	:	investors@modinaturals.org				
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE & NSE				
			Number of Shares		% of Total Issued Capital		
10.	Issued Capital (Number of Equity Shares)	:	13306397		100.00		
11.	Listed Capital as per company records (BSE & NSE)	:	13306397		100.00		
12.	Held in dematerialized form in CDSL	:	1259728		9.47		
13.	Held in dematerialized form in NSDL	:	11218680		84.31		
14.	Physical	:	827989		6.22		
15.	Total No. of Shares (12+13+14)	:	13306397		100.00		
16.	Reasons for difference if any between (10 & 11) (10 & 15) (11 & 15)	:	NIL				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not applies for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify Names)
	Nil						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).							

Deepak
Bansal

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18.	Register of Members is updated (Yes /No)	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	Nil
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why.	:	N.A.
21.	Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NA
	Pending for more than 21 days	NIL	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Rajan Kumar Singh Company Secretary & Compliance Officer M. No.-ACS42105 Email: cs.mnl@modinaturals.org Tel: 011-41889904
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	M/s. Deepak Bansal & Associates Company Secretaries FCS 3736; CP No. 7433 Flat No. 1601, 16 th Floor, Tower M, Arihant Arden, Plot No. GH-07A, Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306 Ph: 98991 67774
24.	Appointment of Common agency for share registry work	:	M/s. Skyline Financial Services Pvt. Ltd. D-153A, Okhla Industrial Area, Phase- I, New Delhi – 110020 Email: admin@skylinerta.com Website: www.skylinerta.com Tel: 01126812682
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	NA

For **Deepak Bansal & Associates**
Company Secretaries
(ICSI Unique Code: S2007UP759100)
Peer Review: 7057/2025

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(Deepak Bansal)
Proprietor

Date : 20/01/2026
Place : Greater Noida

FCS - 3736; CP -7433
UDIN: F003736G003365974