

10th April, 2025

Corporate Relationship Department

Scrip Code: 519003

BSE Limited

P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 and SEBI Circular no. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 and Circular no. CIR/MRD/DP/30/2010 dated September 6, 2010, we attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025, received from M/s Deepak Bansal & Associates, Company Secretaries, Greater Noida.

This is for your kind information and records.

Thanking you!

Yours truly,

for **MODI NATURALS LIMITED**

Rajan Kumar Singh
Company Secretary & Compliance Officer

Encl: as above

DEEPAK BANSAL & ASSOCIATES

Company Secretaries

Flat No. 1601, 16th Floor, Tower M, Arihant Arden, Plot No. GH-07A,
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306
Ph: 98991 67774, Email: csdeepakbansal@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	March 31, 2025
2.	ISIN	:	INE537F01012
3.	Face Value	:	₹ 10/- per Equity Share
4.	Name of the Company	:	Modi Naturals Limited CIN: L15142DL1974PLC007349
5.	Registered Office Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019 www.modinaturals.com
6.	Correspondence Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019
7.	Telephone & Fax Nos.	:	011 – 41889999 (Tel)
8.	Email Address	:	investors@modinaturals.org
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited
			Number of Shares
			% of Total Issued Capital
10.	Issued Capital (Number of Equity Shares)	:	13306397
11.	Listed Capital as per company records (BSE)	:	12656397
12.	Held in dematerialized form in CDSL	:	1171659
13.	Held in dematerialized form in NSDL	:	10645039
14.	Physical	:	1489699
15.	Total No. of Shares (12+13+14)	:	13306397
16.	Reasons for difference if any between (10 & 11) (10 & 15) (11 & 15)	:	The Company has applied to BSE for listing of 650000 equity shares allotted upon conversion of warrants.
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		
	Particulars***	No. of Shares	Applied/ Not applies for listing
			Listed on Stock Exchanges (Specify Names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In Principal Approval pending for SE (Specify Names)
			Nil
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).			

Deepak Bansal

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18.	Register of Members is updated (Yes /No)	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	Nil
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why.	:	N.A.
21.	Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NA
	Pending for more than 21 days	NIL	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Rajan Kumar Singh Company Secretary & Compliance Officer M. No.-ACS42105 Email: cs.mnl@modinaturals.org Tel: 011-41889904
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	M/s. Deepak Bansal & Associates Company Secretaries FCS 3736; CP No. 7433 Flat No. 1601, 16 th Floor, Tower M, Arihant Arden, Plot No. GH-07A, Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306 Ph: 98991 67774
24.	Appointment of Common agency for share registry work	:	M/s. Skyline Financial Services Pvt. Ltd. D-153A, Okhla Industrial Area, Phase- I, New Delhi – 110020 Email: admin@skylinerta.com Website: www.skylinerta.com Tel: 01126812682
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	NA

For **Deepak Bansal & Associates**
Company Secretaries
(ICSI Unique Code: S2007UP759100)
Peer Review: 900/2020

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Proprietor

FCS - 3736; CP -7433

UDIN: F003736G000064401

Date : 09.04.2025
Place : Greater Noida