

26<sup>th</sup> July, 2025

Corporate Relationship Department

Scrip Code: 519003

**BSE Limited**

P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

Dear Sir / Madam,

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025**

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 and SEBI Circular no. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 and Circular no. CIR/MRD/DP/30/2010 dated September 6, 2010, we attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025, received from M/s Deepak Bansal & Associates, Company Secretaries, Greater Noida.

This is for your kind information and records.

Thanking you!

Yours truly,

for **MODI NATURALS LIMITED**

**Rajan Kumar Singh**  
**Company Secretary & Compliance Officer**

Encl: as above

# DEEPAK BANSAL & ASSOCIATES

## Company Secretaries

Flat No. 1601, 16<sup>th</sup> Floor, Tower M, Arihant Arden, Plot No. GH-07A,  
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306  
Ph: 98991 67774, Email: [csdeepakbansal@gmail.com](mailto:csdeepakbansal@gmail.com)

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	June 30, 2025				
2.	ISIN	:	INE537F01012				
3.	Face Value	:	₹ 10/- per Equity Share				
4.	Name of the Company	:	<b>Modi Naturals Limited</b> <b>CIN: L15142DL1974PLC007349</b>				
5.	Registered Office Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019 <a href="http://www.modinaturals.com">www.modinaturals.com</a>				
6.	Correspondence Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019				
7.	Telephone & Fax Nos.	:	011 – 41889999 (Tel)				
8.	Email Address	:	<a href="mailto:investors@modinaturals.org">investors@modinaturals.org</a>				
9.	Names of the Stock Exchanges where the Company's securities are listed	:	<b>BSE Limited</b>				
			<b>Number of Shares</b> <b>% of Total Issued Capital</b>				
10.	Issued Capital (Number of Equity Shares)	:	<b>13306397</b> <b>100.00</b>				
11.	Listed Capital as per company records (BSE)	:	<b>12656397</b> <b>100.00</b>				
12.	Held in dematerialized form in CDSL	:	1162489 9.18				
13.	Held in dematerialized form in NSDL	:	10654859 84.19				
14.	Physical	:	839049 6.63				
15.	Total No. of Shares (12+13+14)	:	<b>12656397</b> <b>100.00</b>				
16.	Reasons for difference if any between (10 & 11) (10 & 15) (11 & 15)	:	The Company has obtained the approval of BSE on 11 <sup>th</sup> July, 2025 for listing of 650000 equity shares allotted upon conversion of warrants				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not applies for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify Names)
	Nil						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).							

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Bansal

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18.	Register of Members is updated (Yes /No)	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	Nil
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why.	:	N.A.
21.	Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NA
	Pending for more than 21 days	NIL	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	<b>Rajan Kumar Singh</b> Company Secretary & Compliance Officer M. No.-ACS42105 Email: cs.mnl@modinaturals.org Tel: 011-41889904
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	<b>M/s. Deepak Bansal &amp; Associates</b> Company Secretaries FCS 3736; CP No. 7433 Flat No. 1601, 16 <sup>th</sup> Floor, Tower M, Arihant Arden, Plot No. GH-07A, Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306 Ph: 98991 67774
24.	Appointment of Common agency for share registry work	:	<b>M/s. Skyline Financial Services Pvt. Ltd.</b> D-153A, Okhla Industrial Area, Phase- I, New Delhi – 110020 Email: admin@skylinerta.com Website: www.skylinerta.com Tel: 01126812682
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	NA

For **Deepak Bansal & Associates**  
Company Secretaries  
(ICSI Unique Code: S2007UP759100)  
Peer Review: 900/2020

**Deepak  
Bansal**

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Proprietor

FCS - 3736; CP -7433

UDIN: F003736G000846248

Date : 23/07/2025  
Place : Greater Noida