

11<sup>th</sup> July 2025

Corporate Relationship Department  
BSE Limited  
P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

Scrip Code: 519003

**SUB.: INTIMATION OF LISTING APPROVAL RECEIVED FROM BSE LIMITED FOR 6,50,000 EQUITY SHARES OF RS. 10/- EACH ISSUED AT PREMIUM OF RS. 197/- PER SHARES ISSUED TO PROMOTERS ON A PREFERENTIAL BASIS PURSUANT TO CONVERSION OF WARRANTS.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Listing approval of 6,50,000 equity shares of Re. 10/- issued at premium of Rs 197/- issued to Promoters on a preferential basis pursuant to conversion of warrants.

Enclosed herewith the Listing Approval received from BSE Limited for your kind perusal and record.

You are requested to take note of the same.

**for MODI NATURALS LIMITED**

**Rajan Kumar Singh**  
**Company Secretary & Compliance Officer**

LOD/PREF/KS/FIP/469/2025-26

July 11, 2025

The Company Secretary,  
**Modi Naturals Ltd**  
405, Deepali Building, 92, Nehru Place,  
New Delhi, Delhi, 110019.

**Re: Listing of 6,50,000 equity shares of Rs. 10/- each issued at a premium of Rs. 197/- bearing distinctive numbers from 12656398 to 13306397 issued to promoter on preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

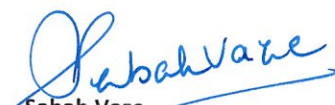
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Sabah Vaze  
Assistant Vice President



Karan Shah  
Deputy Manager