

22nd July 2025

Corporate Relationship Department
BSE Limited

Scrip Code: 519003

P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/ Madam,

Sub: INTIMATION OF TRADING APPROVAL RECEIVED FROM BSE LIMITED FOR 6,50,000 EQUITY SHARES OF RS. 10/- EACH ISSUED AT PREMIUM OF RS. 197/- PER SHARES ISSUED TO PROMOTERS ON A PREFERENTIAL BASIS PURSUANT TO CONVERSION OF WARRANTS.

With reference to application made by the Company regarding the Preferential Issue of Convertible Warrants by the Company. We would like to inform you that the Company has received the Trading Approval from BSE Limited for the Preferential Issue of 6,50,000 Fully Paid-up Equity shares pursuant to Conversion of Warrants.

The approval letter received from the Stock Exchange i.e. BSE Limited is enclosed herewith.

Kindly take the same on record.

Thanking You.

You are requested to take note of the same.

for MODI NATURALS LIMITED

Rajan Kumar Singh
Company Secretary & Compliance Officer

LOD / PREF / SV / 382/ 2025-2026

" E - Letter "

Tuesday, July 22, 2025

The Company Secretary
Modi Naturals Limited
405, Deepali Building, 92,
Nehru Place, New Delhi, Delhi, 110019.

Dear Sir / Madam,

Re: Trading of 650000 Equity Shares of Rs. 10.00/- each to be issued at a premium of Rs. 197.00/- bearing distinctive numbers from 12656398 to 13306397 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, July 23, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20250722-7** dated **July 22, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Ashok Kumar Singh
Deputy Vice President