

27<sup>th</sup> January , 2025

Corporate Relationship Department  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code:** 519003

Dear Sir / Madam,

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended  
December 31, 2024**

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Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 and SEBI Circular no. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 and Circular no. CIR/MRD/DP/30/2010 dated September 6, 2010, we attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024, received from M/s Deepak Bansal & Associates, Company Secretaries, Greater Noida.

This is for your kind information and records.

Thanking you!

Yours truly,  
for **MODI NATURALS LIMITED**

**AKSHAY  
MODI**

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AKSHAY MODI  
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Akshay Modi  
Jt. Managing Director  
DIN: 03341142

**Encl:** as above

# DEEPAK BANSAL & ASSOCIATES

## Company Secretaries

Flat No. 1601, 16<sup>th</sup> Floor, Tower M, Arihant Arden, Plot No. GH-07A,  
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306  
Ph: 98991 67774, Email: [csdeepakbansal@gmail.com](mailto:csdeepakbansal@gmail.com)

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: December 31, 2024
2.	ISIN	: INE537F01012
3.	Face Value	: ₹ 10/- per Equity Share
4.	Name of the Company	: <b>Modi Naturals Limited</b> <b>CIN: L15142DL1974PLC007349</b>
5.	Registered Office Address	: 405, Deepali Building, 92, Nehru Place, New Delhi – 110019 <a href="http://www.modinaturals.com">www.modinaturals.com</a>
6.	Correspondence Address	: 405, Deepali Building, 92, Nehru Place, New Delhi – 110019
7.	Telephone & Fax Nos.	: 011 – 41889999 (Tel)
8.	Email Address	: <a href="mailto:investors@modinaturals.org">investors@modinaturals.org</a>
9.	Names of the Stock Exchanges where the Company's securities are listed	: <b>BSE Limited</b>
		<b>Number of Shares</b> <b>% of Total Issued Capital</b>
10.	Issued Capital (Number of Equity Shares)	:                      13306397                      100.00
11.	Listed Capital as per company records (BSE)	:                      12656397                      100.00
12.	Held in dematerialized form in CDSL	:                      1164909                      8.75
13.	Held in dematerialized form in NSDL	:                      10647129                      80.02
14.	Physical	:                      1494359                      11.23
15.	Total No. of Shares (12+13+14)	: <b>13306397</b> <b>100.00</b>
16.	Reasons for difference if any between (10 & 11) (10 & 15) (11 & 15)	: The Company has applied to BSE for listing of 650000 equity shares allotted upon conversion of warrants.
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	
	Particulars***	No. of Shares
	Applied/ Not applies for listing	Listed on Stock Exchanges (Specify Names)
	Whether intimated to CDSL	Whether intimated to NSDL
	In Principal Approval pending for SE (Specify Names)	
	Nil	
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).	

**Deepak  
Bansal**

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18.	Register of Members is updated (Yes /No)	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	Nil
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why.	:	N.A.
21.	Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NA
	Pending for more than 21 days	NIL	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	<b>Ankit Agarwal</b> Company Secretary & Compliance Officer M. No.-ACS23445 Email: cs.mnl@modinaturals.org Tel: 011-41889904
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	<b>M/s. Deepak Bansal &amp; Associates</b> Company Secretaries FCS 3736; CP No. 7433 Flat No. 1601, 16 <sup>th</sup> Floor, Tower M, Arihant Arden, Plot No. GH-07A, Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306 Ph: 98991 67774
24.	Appointment of Common agency for share registry work	:	<b>M/s. Skyline Financial Services Pvt. Ltd.</b> D-153A, Okhla Industrial Area, Phase- I, New Delhi – 110020 Email: admin@skylinerta.com Website: www.skylinerta.com Tel: 01126812682
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	The Company Secretary resigned effective from October 11, 2024

For **Deepak Bansal & Associates**  
Company Secretaries  
(ICSI Unique Code: S2007UP759100)  
Peer Review: 900/2020

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**(Deepak Bansal)**

Proprietor

FCS - 3736; CP -7433

UDIN: F003736F003800034

Date : 27.01.2025  
Place : Greater Noida