

**August 12, 2023**

Corporate Relationship Department  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code:** 519003

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of SEBI LODR Regulations 2015 – Change in Auditors**

Pursuant to Regulation 30 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with read with SEBI Circular No. CIR/CFD/CMD1/114/2019 dated October 18, 2019, we wish to inform you that the Board of Directors of the Company at its meeting held on 11<sup>th</sup> August, 2023, took note the resignation of statutory auditors, M/s K. K. Jain & Co. Chartered Accountants (ICAI FRN 002465N), with effect from 12<sup>th</sup> August, 2023.

Details with respect to resignation/ change in Auditors of the Company as required under Regulation 30 Read with Schedule III of the Listing Regulations, SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 and CIR/CFD/CMD1/114/2019 dated October 18, 2019 are as follows:

Name of the Audit Firm	M/s K. K. Jain & Co., Chartered Accountants
Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation effective from 12 <sup>th</sup> August, 2023
Date and term of Appointment	Not Applicable
Brief Profile	Not Applicable

Further, we enclosed herewith the resination letter dated 11<sup>th</sup> August, 2023 and Information Sheet (Form A) as submitted by the Auditors to the Company in terms of SEBI Circular CIR/CFD/CMD1/114/2019 dated 18th October, 2019 as "Annexure A".

This is for your kind information and records.

Thanking you!

Yours faithfully,  
for **MODI NATURALS LIMITED**

Ankit Agarwal  
Company Secretary  
M. No.-A23445

Encl: as above