

MODI NATURALS LIMITED

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(CIN : L15142DL1974PLC007349)

Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30-09-2015							
PART I :		(Rs. in Lakhs, Unless Otherwise Stated)					
		Quarter Ended			Half Year Ended		Year Ended
Particulars		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
(Refer Notes Below)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
a)	Net Sales/Income from Operations (Net of Excise Duty)	5075.15	4287.09	4958.50	9362.24	8957.15	23394.68
b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (net)	5075.15	4287.09	4958.50	9362.24	8957.15	23394.68
2	Expenses						
a)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(875.08)	1063.92	460.09	188.84	753.00	(88.38)
b)	Cost of materials consumed	4632.21	2287.41	3633.21	6919.62	6597.78	19789.34
c)	Purchases of stock-in-trade	166.05	29.59	0.00	195.64	0.00	84.01
d)	Employee benefits expense	311.20	267.45	300.87	578.61	645.45	1111.47
e)	Depreciation and amortisation expense	28.79	28.63	49.40	57.42	97.50	117.20
f)	Other expenses	639.96	532.22	429.49	1172.18	711.90	2102.87
	Total Expenses	4903.12	4209.22	4873.06	9112.34	8805.63	23116.46
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	172.03	77.87	85.50	249.90	151.52	278.22
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	172.03	77.87	85.50	249.90	151.52	278.22
6	Finance costs	82.68	75.74	71.18	158.42	129.49	263.70
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	89.35	2.13	14.32	91.48	22.03	14.52
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/ (Loss) from ordinary activities before tax (7 + 8)	89.35	2.13	14.32	91.48	22.03	14.52
10	Tax Expense	0.00	0.00	0.00	0.00	0.00	(1.26)
11	Net Profit/ (Loss) from ordinary activities after tax (9 -10)	89.35	2.13	14.32	91.48	22.03	15.78
12	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/ (Loss) for the period (11 + 12)	89.35	2.13	14.32	91.48	22.03	15.78
14	Paid-up equity share capital (Face Value Rs. 10/- each)	1111.79	1111.79	1111.79	1111.79	1111.79	1111.79
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	1836.14
16	Earnings Per Share (EPS) (of Rs. 10/- each) (Not Annualised):						
a)	Basic and diluted EPS before Extraordinary Items	0.82	0.14	0.20	0.82	0.20	0.14
b)	Basic and diluted EPS after Extraordinary Items	0.82	0.14	0.20	0.82	0.20	0.14
PART II : SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30-09-2015							
A	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
	-Number of shares	3212318	3212318	3737944	3212318	3737944	3212318
	-Percentage of shareholding	28.89	28.89	33.62	28.89	33.62	28.89
	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	-Percentage of shares (as a % of total share capital of the company)	NA	NA	NA	NA	NA	NA
b)	Non-encumbered						
	-Number of Shares	7905616	7905616	7379990	7905616	7379990	7905616
	-Percentage of shares (as a % of shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of shares (as a % of total share capital of the company)	71.11	71.11	66.38	71.11	66.38	71.11
B	INVESTOR COMPLAINTS						
					3 Months ended 30-09-2015		
	Pending at the beginning of the quarter				Nil		
	Received during the quarter				Nil		
	Disposed off during the quarter				Nil		
	Remaining unresolved at the end of the quarter				Nil		

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STATEMENT OF ASSETS AND LIABILITIES

	Particulars	(Rs. In Lakhs)	
		As at	As at
		30.09.2015 (Unaudited)	31.03.2015 (Audited)
A. EQUITY AND LIABILITIES			
1 Shareholder's funds			
(a) Share Capital	1,111.79	1,111.79	
(b) Reserves and Surplus	1,940.22	1,848.76	
Sub-total - Shareholders' Funds	3,052.01	2,960.55	
2 Non-current liabilities			
(a) Long-term borrowings	23.50	11.21	
(b) Deferred Tax liabilities (Net)	284.71	284.71	
(c) Other Long term liabilities	3.05	3.87	
(d) Long-term Provisions	64.34	57.62	
Sub-total - Non-Current Liabilities	375.60	357.41	
3 Current Liabilities			
(a) Short term borrowings	2,850.59	2,810.99	
(b) Trade payables	300.81	973.92	
(c) Other current liabilities	746.67	524.13	
(d) Short term provisions	172.66	74.64	
Sub-total - Current Liabilities	4,070.73	4,383.68	
TOTAL - EQUITY AND LIABILITIES	7,498.34	7,701.64	
B. ASSETS			
1 Non-current assets			
(a) Fixed assets			
(i) Tangible assets	1,789.19	1,799.68	
(ii) Intangible assets	8.04	6.75	
(iii) Capital work-in-progress	40.68	11.33	
(b) Long-term loans and advances	64.81	68.79	
(c) Other non-current assets	488.70	319.08	
Sub-total - Non-Current Assets	2,391.42	2,205.63	
2 Current assets			
(b) Inventories	3,009.73	3,960.28	
(c) Trade receivables	1,511.00	1,183.96	
(d) Cash and Cash equivalents	211.15	117.75	
(e) Short-term loans and advances	286.46	79.09	
(f) Other current assets	94.58	154.93	
Sub-total - Current Assets	5,106.92	5,496.01	
TOTAL - ASSETS	7,498.34	7,701.64	

NOTES :

- The above results for the quarter ended 30th September, 2015 were reviewed by the Audit Committee and were taken on record by the Board of Directors at their respective meetings held on 14th November, 2015.
- The Unaudited Financial Results have been subjected to limited review by the Statutory Auditors as required under Clause 41 of the Listing Agreement.
- The previous periods' figures have been regrouped and reclassified wherever necessary to make them comparable with the current periods' figures.
- The Sale of Premium Branded Products for the half year ended on 30.09.2015 is 3883.20 Lacs (Previous year Rs 2094.29 lacs).
- The Company had only one reportable segment therefore the segmentwise details are not given.
- The Statement of Assets and Liabilities as required under Clause 41 of the Listing Agreement is enclosed as Annexure-I.

Place : New Delhi
Date : 14.11.2015



For Modinaturals Limited

R. Modi
(ANIL MODI)
Managing Director
DIN-00187078