

DEEPAK BANSAL & ASSOCIATES

Company Secretaries

Flat No. 1601, 16th Floor, Tower M, Arihant Arden, Plot No. GH-07A,
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306
Ph: 98991 67774, Email: csdeepakbansal@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	MARCH 31, 2023				
2.	ISIN	:	INE537F01012				
3.	Face Value	:	Rs. 10/- per Equity Share				
4.	Name of the Company	:	Modi Naturals Limited CIN: L15142DL1974PLC007349				
5.	Registered Office Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019				
6.	Correspondence Address	:	405, Deepali Building, 92, Nehru Place, New Delhi – 110019				
7.	Telephone & Fax Nos.	:	011 – 41889999 (Tel)				
8.	Email Address	:	investors@modinaturals.org				
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited				
			Number of Shares	% of Total Issued Capital			
10.	Issued Capital (Number of Equity Shares)	:	12656397	100.00			
11.	Listed Capital as per company records (BSE)	:	12656397	100.00			
12.	Held in dematerialized form in CDSL	:	891312	7.04			
13.	Held in dematerialized form in NSDL	:	10873731	85.91			
14.	Physical	:	891354	7.05			
15.	Total No. of Shares (12+13+14)	:	12656397	100.00			
16.	Reasons for difference if any between (10 & 11) (10 & 15) (11 & 15)	:	Nil				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not applies for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify Names)
	Not Applicable						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
	Contd...2						

18.	Register of Members is updated (Yes /No)	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	Nil
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why.	:	N.A.
21.	Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NA
	Pending for more than 21 days	NIL	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Ankit Agarwal Company Secretary & Compliance Officer Tel: 011-41889904
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	M/s. Deepak Bansal & Associates Company Secretaries FCS 3736; CP No. 7433 Flat No. 1601, 16 th Floor, Tower M, Arihant Arden, Plot No. GH-07A, Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306 Ph: 98991 67774
24.	Appointment of Common agency for share registry work	:	M/s. Skyline Financial Services Pvt. Ltd. D-153A, Okhla Industrial Area, Phase- I, New Delhi – 110020
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	Nil

For **Deepak Bansal & Associates**
Company Secretaries
(Firm No. S2007UP59100)

Date : 19.04.2023
Place : Greater Noida

(Deepak Bansal)
Proprietor
FCS :3736; CP:7433; Peer Review: 900/2020
UDIN: F003736E000141412