

May 13, 2022

The Manager
(Department of Corporate Services)
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Through BSE Listing Centre
Scrp Code: 519003

Dear Sir / Madam,

Sub: Notice of Board Meeting

In terms of Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, 18 May, 2022**, inter-alia, to consider and approve the allotment of convertible Warrants on preferential basis to promoters, already approved by the members through a special resolution at the Extraordinary General Meeting of the Company held on 4 May 2022, in accordance with in-principle approval accorded by the BSE vide its letter dated 06.05.2022 and applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 and the Companies Act, 2013.

This is for your kind information and records please.

Thanking you !

Yours faithfully,
for **Modi Naturals Limited**



Ankit Agarwal
Company Secretary
Meb. No.: A23445